

## Annual Document of April 30, 2007

This annual document (the "Annual Document") relating to the publication of information of WestLB AG in accordance with Article 10 of Directive 2003/71 of the European Parliament and of the Council of November 4, 2003 and the national transpositions in the respective Securities Prospectus Acts in the Federal Republic of Germany (§10 German Securities Prospectus Act, WpPG) and in the Grand Duchy of Luxembourg (Art. 14 of the Law on Prospectuses for Securities) covers the period from **January 1, 2006 to December 31, 2006 for the Federal Republic of Germany** and, notwithstanding this, **for the Grand Duchy of Luxembourg** the period of **12 months preceding the publication of the WestLB AG Financial Report 2006 on March 29, 2007**.

This Annual Document serves the exclusive purpose of complying with the requirements of the regulations referred to above. Neither the Annual Document nor the information contained therein, including that to which the Annual Document refers, represent an offer, or an invitation to submit an offer, to acquire securities of WestLB AG.

**Certain information contained in this Annual Document may be obsolete; there is no obligation on the part of WestLB AG to update this information.**

The information referred to in this Annual Document is available from WestLB AG free of charge in the language of its publication at the address provided below. This also applies in the event that an Internet link indicated in the Annual Document should not be available or operational.

### Financial Information

The financial information published in the periods referred to above is available at the following Internet link:

[www.westlb.com/Investor Relations/Financial Information/Financial Reports](http://www.westlb.com/Investor%20Relations/Financial%20Information/Financial%20Reports) or  
[www.westlb.com/Investor Relations/Financial Information/Interim Reports](http://www.westlb.com/Investor%20Relations/Financial%20Information/Interim%20Reports)

1. WestLB AG
  - Financial Report 2005
  - Financial Report 2006
  
2. WestLB Group
  - Annual Report 2005
  - Interim Report January 1 – March 31, 2006
  - Interim Report January 1 – June 30, 2006
  - Interim Report January 1 – September 30, 2006

## Securities-Related Publications

### Notice of Early Redemption of WestLB AG Issues

	<b>WLB13P</b>	<b>WLB21W</b>	<b>WLB2ZW</b>
Redeemed on:	January 13, 2006	June 14, 2006	January 4, 2006
Published on: in:	January 5, 2006 Handelsblatt	June 12, 2006 Handelsblatt	December 27, 2005 Handelsblatt
Class:	Bearer bond	Bearer bond	Bearer bond
Maturity:	January 13, 2012	June 1, 2010	January 4, 2011
Currency:	EUR	EUR	EUR
Issuing volume:	25,000,000	7,000,000	20,000,000

## WestLB AG

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