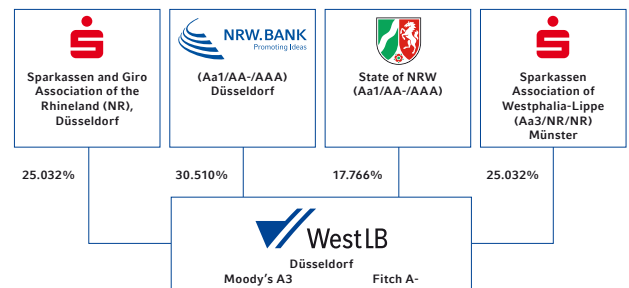


21 March 2012

Facts & Figures

WestLB AG is a European commercial bank rooted in its home market of North Rhine-Westphalia. Its key strengths include the close business and strategic alliance with the savings banks and a distinctive expertise in the development of innovative capital market products and customised structured financings for German and international clients. WestLB is the central bank for the savings banks with the most international expertise. It is therefore an important partner both for the international activities of German companies and for globally operating institutions and investors seeking access to the German market. The Bank is currently undergoing major structural changes.

Shareholder Structure



Shareholder structure valid since 7 July 2011

Balance of 0.654% each is held by Westfälisch-Lippische Vermögensverwaltungsgesellschaft mbH, Münster, 0.830% by the Regional Regional Association of the Rhineland and 0.176% by the Regional Association of Westphalia-Lippe respectively.

Financials WestLB Group (in € millions, IFRS)

	2011	2010
Profit before income tax	37	- 133
Profit for the year	- 48	- 240
Total own funds SolvV	6,507	7,721
Total assets	167,910	191,523

Ratings

	Short Term	Long Term	Public Pfandbrief
Moody's	P-2	A3	Aaa
Fitch	F1	A-	(-)

WestLB Group Structure – Board Responsibilities

Division Chairman	Division Verbund & Mittelstand	Division Corporates & Structured Finance	Division Capital Markets	Division Transaction Banking	Division IT and Services	Division Finance & Controlling	Division Risk Management	Division Human Resources	Division Unbundling	Division Portfolio Exit Group
Voigtländer	Beckmann	Taiber	Taiber	Beckmann	Voigtländer	Groß	Groß	Voigtländer	Beckmann	Groß
Deputy: Beckmann	Deputy: Taiber	Deputy: Beckmann	Deputy: Beckmann	Deputy: Taiber	Deputy: Groß	Deputy: Voigtländer	Deputy: Voigtländer	Deputy: Beckmann	Deputy: Taiber	Deputy: Voigtländer
Group Development ¹	Verbund	Corporates	Equity Markets	Transaction Services	Information Technology	Group Controlling	Global Risk Management & Control	Human Resources	Westdeutsche Immobilienbank, Mainz	Portfolio Exit Group (PEG)
Legal and Compliance		Structured Finance	Debt Markets		Organisation & Services	Group Finance	Credit Analysis & Decision		readybank ag	
Group Audit		Corporate & Structured Finance Products	Research		Group Operations	Tax	Global Workout			
		Business Management & Business Development	Treasury							
		Active Credit Portfolio Management (ACPM)								
		WestLB Mellon Asset Management (Joint Venture)								

¹ responsible for the front office in case of strategic participations: Beckmann (Deputy: Taiber)

Further information

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